

SEC
Mail Processing
Section



08032327

Washington, D.C. 20549

COMMISSION

JUN 20 2008

**ANNUAL AUDITED REPORT
FORM X-17A-5
PART III**

Washington, DC
- 101

OMB APPROVAL	
OMB Number:	3235-0123
Expires:	February 28, 2010
Estimated average burden hours per response.....	12.00

SEC FILE NUMBER
8- 12421

FACING PAGE

**Information Required of Brokers and Dealers Pursuant to Section 17 of the
Securities Exchange Act of 1934 and Rule 17a-5 Thereunder**

REPORT FOR THE PERIOD BEGINNING 05/01/2007 AND ENDING 04/30/2008
MM/DD/YY MM/DD/YY

A. REGISTRANT IDENTIFICATION

NAME OF BROKER-DEALER: LAUVER AND COMPANY, INC.

OFFICIAL USE ONLY

ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use P.O. Box No.)

FIRM I.D. NO.

2040 EAST MARKET STREET

(No. and Street)

YORK

PA

17402-2840

(City)

(State)

(Zip Code)

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT.

ORVILLE H. LAUVER

(717) 755-2891

(Area Code - Telephone Number)

B. ACCOUNTANT IDENTIFICATION

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this Report*

GOLDBERG & BALTHASER, P.C. CERTIFIED PUBLIC ACCOUNTS

(Name - if individual, state last, first, middle name)

3540 PROGRESS AVENUE, SUITE 107,

HARRISBURG

PA

17110

(Address)

(City)

(State)

(Zip Code)

CHECK ONE:

☒ Certified Public Accountant

☐ Public Accountant

☐ Accountant not resident in United States or any of its possessions.

PROCESSED

JUL 11 2008

THOMSON REUTERS

FOR OFFICIAL USE ONLY

*Claims for exemption from the requirement that the annual report be covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See Section 240.17a-5(e)(2)

SEC 1410 (06-02)

Potential persons who are to respond to the collection of
information contained in this form are not required to respond
unless the form displays a currently valid OMB control number.

91-7-16

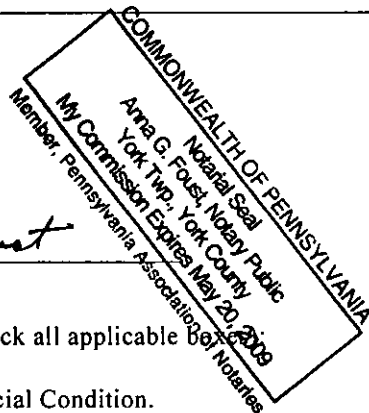
OATH OR AFFIRMATION

I, ORVILLE H. LAUVER, swear (or affirm) that, to the best of my knowledge and belief the accompanying financial statement and supporting schedules pertaining to the firm of LAUVER AND COMPANY, INC., as of APRIL 30, 2008, are true and correct. I further swear (or affirm) that neither the company nor any partner, proprietor, principal officer or director has any proprietary interest in any account classified solely as that of a customer, except as follows:

NONE

Anna G. Foust

Notary Public



Orville H. Lauver

Signature

ORVILLE H. LAUVER
PRESIDENT

Title

This report ** contains (check all applicable)

- ☒ (a) Facing Page.
- ☒ (b) Statement of Financial Condition.
- ☐ (c) Statement of Income (Loss).
- ☐ (d) Statement of Changes in Financial Condition.
- ☐ (e) Statement of Changes in Stockholders' Equity or Partners' or Sole Proprietors' Capital.
- ☐ (f) Statement of Changes in Liabilities Subordinated to Claims of Creditors.
- ☐ (g) Computation of Net Capital.
- ☐ (h) Computation for Determination of Reserve Requirements Pursuant to Rule 15c3-3.
- ☐ (i) Information Relating to the Possession or Control Requirements Under Rule 15c3-3.
- ☐ (j) A Reconciliation, including appropriate explanation of the Computation of Net Capital Under Rule 15c3-1 and the Computation for Determination of the Reserve Requirements Under Exhibit A of Rule 15c3-3.
- ☐ (k) A Reconciliation between the audited and unaudited Statements of Financial Condition with respect to methods of consolidation.
- ☒ (l) An Oath or Affirmation.
- ☐ (m) A copy of the SIPC Supplemental Report.
- ☐ (n) A report describing any material inadequacies found to exist or found to have existed since the date of the previous audit.

**For conditions of confidential treatment of certain portions of this filing, see section 240.17a-5(e)(3).

LAUVER AND COMPANY, INC.
STATEMENT OF FINANCIAL CONDITION - BALANCE SHEET
APRIL 30, 2008

ASSETS

Consolidated ☐ [0198] Unconsolidated ☒ [0199]

	Allowable	Non-Allowable	Total
	<u>27,900</u>		<u>27,900</u>
1. Cash	[0200]		[0750]
2. Receivables from brokers or dealers:			
A. Clearance account	[0295]		
	<u>483</u>		<u>483</u>
B. Other	[0300]	[0550]	[0810]
3. Receivables from non-customers	[0355]	[0600]	[0830]
4. Securities and spot commodities owned, at market value:			
A. Exempted securities	[0418]		
B. Debt securities	[0419]		
C. Options	[0420]		
D. Other securities	[0424]		
	<u>35,960</u>		<u>35,960</u>
E. Spot commodities	[0430]		[0850]
5. Securities and/or other investments not readily marketable:			
A. At cost			
	[0130]		
B. At estimated fair value	[0440]	[0610]	[0860]
6. Securities borrowed under subordination agreements and partners' individual and capital securities accounts, at market value:	[0460]	[0630]	[0880]
A. Exempted securities			
	[0150]		
B. Other securities			
	[0160]		
7. Secured demand notes market value of collateral:	[0470]	[0640]	[0890]

A. Exempted securities

[0170]

B. Other securities

[0180]

8. Memberships in exchanges:

A. Owned, at market

[0190]

B. Owned, at cost

[0650]

C. Contributed for use of the company, at market value

[0660]

[0900]

9. Investment in and receivables from affiliates, subsidiaries and associated partnerships

[0480]

[0670]

[0910]

10. Property, furniture, equipment, leasehold improvements and rights under lease agreements, at cost-net of accumulated depreciation and amortization

[0490]

[0680]

[0920]

11. Other assets

64,343 [0535]

1,196

[0735]

1,196

[0930]

12.

TOTAL ASSETS

[0540]

1,196

[0740]

65,539

[0940]

LIABILITIES AND OWNERSHIP EQUITY

Liabilities	A.I. Liabilities	Non-A.I. Liabilities	Total
13. Bank loans payable	<u> </u> [1045]	<u> </u> [1255]	<u> </u> [1470]
14. Payable to brokers or dealers:			
A. Clearance account	<u> </u> [1114]	<u> </u> [1315]	<u> </u> [1560]
B. Other	<u> </u> [1115]	<u> </u> [1305]	<u> </u> [1540]
15. Payable to non-customers	<u> </u> [1155]	<u> </u> [1355]	<u> </u> [1610]
16. Securities sold not yet purchased, at market value		<u> </u> [1360]	<u> </u> [1620]
17. Accounts payable, accrued liabilities, expenses and other	<u> 3,996 </u> [1205]	<u> </u> [1385]	<u> 3,996 </u> [1685]
18. Notes and mortgages payable:			
A. Unsecured	<u> </u> [1210]		<u> </u> [1690]
B. Secured	<u> </u> [1211]	<u> </u> [1390]	<u> </u> [1700]
19. Liabilities subordinated to claims of general creditors:			
A. Cash borrowings:		<u> </u> [1400]	<u> </u> [1710]
1. from outsiders			
	<u> </u> [0970]		
2. Includes equity subordination (15c3-1(d)) of			
	<u> </u> [0980]		
B. Securities borrowings, at market value:		<u> </u> [1410]	<u> </u> [1720]
from outsiders			
	<u> </u> [0990]		
C. Pursuant to secured demand note collateral agreements:		<u> </u> [1420]	<u> </u> [1730]
1. from outsiders			
	<u> </u> [1000]		
2. Includes			

equity
subordination
(15c3-1(d)) of

[1010]

D. Exchange memberships contributed for use of company, at market value			
		[1430]	[1740]
E. Accounts and other borrowings not qualified for net capital purposes			
	[1220]	[1440]	[1750]
20.	3,996		3,996
TOTAL LIABILITIES	[1230]	[1450]	[1760]

Ownership Equity

		Total
21. Sole proprietorship		[1770]
22. Partnership (limited partners [1020])		[1780]
23. Corporations:		
A. Preferred stock		[1791]
		35,100
B. Common stock		[1792]
		5,450
C. Additional paid-in capital		[1793]
		20,993
D. Retained earnings		[1794]
		61,543
E. Total		[1795]
F. Less capital stock in treasury		[1796]
		61,543
24. TOTAL OWNERSHIP EQUITY		[1800]
25. TOTAL LIABILITIES AND OWNERSHIP EQUITY		65,539
		[1810]

END